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Publisher's Note
2021 — Release 5
Previous release was 2021-4

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Estate Planning Precedents

A Solicitor's Manual

“Estate Planning Precedents: A Solicitor's Manual” includes a wide variety of precedents covering all aspects of wills and estates. Also included are domestic contracts, trust deed documents, powers of attorney, appendices containing estate planning forms, checklists, and signing instructions, plus relevant legislation and IT Bulletins, Information Circulars and Advance Tax Rulings. This product is designed as a useful tool for everyday use by the busy estates practitioner.

What's New in this Update:

This release features updates to Chapter 2 (Complete Wills with Sample Instructions), Chapter 3 (Will Precedent Clauses), and Chapter 5.3 (Trusts). As well, a memorandum on Discriminatory Bequests in Wills has been updated in the Issues in Focus section.

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Highlights:

- **Complete Wills with Sample Instructions — Young Couple with or Anticipating Children — Gender Neutral — Ontario**
- **Complete Wills with Sample Instructions — Single Parent with Young Children — Ontario**
- **Will Precedent Clauses — Will Precedent Clause Checklists — a) Introductory and Revocation — All Jurisdictions**
- **Will Precedent Clauses — Will Precedent Clause Checklists — b) RRSP, TFSA and Life Insurance Designations — Ontario**